



# 2024 Election - Bond Opportunity

Board Meeting  
June 8, 2023  
Agenda Item No. 9.5

**Presented by:**

Rose Ramos, Chief Business and Operations Officer

APRIL 26, 2023

Thinking forward  
for schools and  
communities.



DS&C

SACRAMENTO CITY USD

DEBT MANAGEMENT STRATEGY



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# Past Elections

## PAST SACRAMENTO CITY USD GO BOND MEASURES

### Sacramento City Unified School District GO Bond Elections<sup>(1)</sup>

Election Date	Measure Letter	Authorization Amount	Type	% Yes	Pass/Fail	Amount Unissued
November 1996	E	\$225,000,000	Two-Thirds	66.40%	Fail	n/a
June 1997	U	\$225,000,000	Two-Thirds	65.60%	Fail	n/a
October 1999	E	\$195,000,000	Two-Thirds	78.70%	Pass	\$0
November 2002	I	\$225,000,000	Prop 39	67.20%	Pass	\$0
November 2012	R	\$68,000,000	Prop 39	67.86%	Pass	\$0
November 2012	Q	\$346,000,000	Prop 39	70.16%	Pass	\$0
March 2020	H	\$750,000,000	Prop 39	62.46%	Pass	\$525,000,000

<sup>(1)</sup>Source: DS&C Internal Data

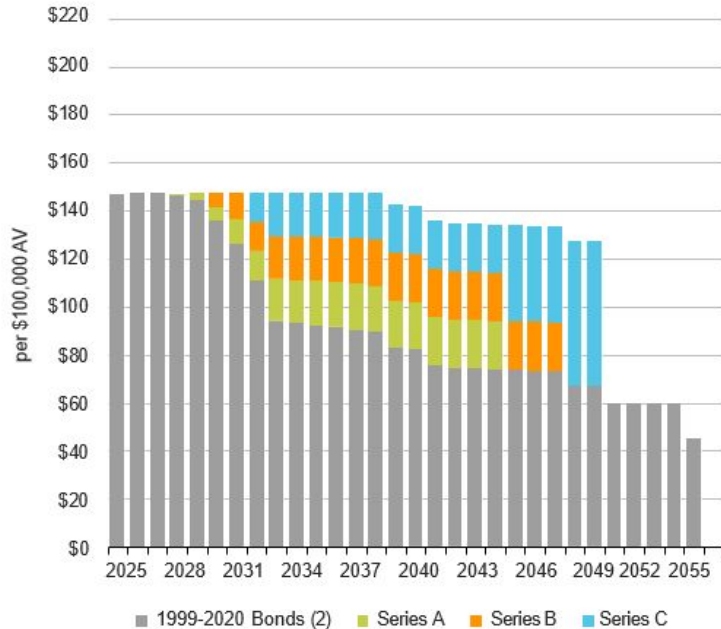
SACRAMENTO CITY USD

2024 ELECTION

# 2024 Election: Tax Rate Extension Bonds

## THREE 25-YEAR BONDS CAN GENERATE OVER \$500 MILLION OF FUNDING

Projected Tax Rates<sup>(1)</sup>



Projected Bond Issuance Schedule		
Year Issued	Series	Principal Amount
2027	Series A	\$122,000,000
2029	Series B	\$160,000,000
2031	Series C	\$256,000,000
Total		\$538,000,000

<sup>(1)</sup> Assumes 5.00% annual AV growth through 2025; 3.50% thereafter  
<sup>(2)</sup> Includes projected 2020 Election, Series B & C and 2023 Refunding





Needs change.  
Innovation endures.

Some financial advisors like to brag about the number of deals they've done. We like to talk about the problems we've solved. DS&C delivers innovative, practical solution that propel schools and communities forward.

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DS&C THINKING FORWARD

CALIFORNIA K-14 FINANCIAL ADVISOR

# Questions & Answers